Fill in this information to identify the case	e:		
United States Bankruptcy Court for the:			
Southern D	istrict of Texas		
Case number (if known):	Chapter11	Check if this is an amended filing	
Official Form 201			
Voluntary Petition f	or Non-Individuals Filing for	r Bankruptcy 🔀 🚜	/22
If more space is needed, attach a separa more information, a separate document	te sheet to this form. On the top of any additional pages, Instructions for Bankruptcy Forms for Non-Individuals	s, write the debtor's name and the case number (if known);; is available.	. For
1. Debtor's name	Robs Bar & Grill, LLC		_
All other names debtor used in the last 8 years			_
Include any assumed names,	Coaches Pub		_
trade names, and doing busines	ss		_
as names			_
Debtor's federal Employer Identification Number (EIN)	8 8 - 2 2 7 3 6 2 7		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	2204 Louisiana St. Suite C&D	3833 Dunlavy Apt 226	
	Number Street	Number Street	
		P.O. Box	
	Houston, TX 77002 City State ZIP Code	Houston, TX 77006	
	•	City State ZIP Code	
	<u>Harris</u> County	Location of principal assets, if different from principal place of business	al
		Number Street	
		City State ZIP Code	
5. Debtor's website (URL)	www.coachespubmidtown.com		_
6. Type of debtor	☑ Corporation (including Limited Liability Company	(LLC) and Limited Liability Partnership (LLP))	
5. 1,p0 5. donioi	Corporation (morealing Emilion Enabling Company)	(LLI ))	
	☐ Partnership (excluding LLP)		
	Other Specify:		

Debtor	Robs Bar & Grill, LLC	Case number (if known)				
1	Name					
7. De	scribe debtor's business	. Check one:				
		Health Care Business (as defined in 11 U.S.C. § 101(27A))				
		Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))				
		Railroad (as defined in 11 U.S.C. §101(44))				
		Stockbroker (as defined in 11 U.S.C. § 101(53A))				
		Commodity Broker (as defined in 11 U.S.C. § 101(6))				
		Clearing Bank (as defined in 11 U.S.C. §781(3))				
		☑ None of the above				
		B. Check all that apply:				
		☐ Tax-exempt entity (as described in 26 U.S.C. §501)				
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)				
		Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))				
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.uscourts.gov/four-digit-national-association-naics-codes">http://www.uscourts.gov/four-digit-national-association-naics-codes</a> .  7 2 2 5				
8 Un	der which chapter of the	heck one:				
Bankruptcy Code is the debtor filing?  A debtor who is a "small business		Chapter 7				
		☐ Chapter 9				
debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter \	Chapter 11. Check <b>all</b> that apply:					
	The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate					
of chapter 11 (whether or not the debtor is a "small business debtor")		noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than				
		\$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not				
mus	st check the second sub-box	exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	וטוז טג			
		The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidat	ed			
		debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, <b>and it chooses to</b>				
		proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recerbalance sheet, statement of operations, cash-flow statement, and federal income tax return, or proceed the statement of operations.				
		any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).	,			
		A plan is being filed with this petition.				
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in				
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11				
		(Official Form 201A) with this form.				
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.				
		Chapter 12				
	ere prior bankruptcy cases filed	<b>1</b> No				
	or against the debtor within the st 8 years?	Yes. District When Case number	_			
las	st o years?	MM / DD / YYYY				
	ore than 2 cases, attach a arate list.	District When Case number	_			
	e any bankruptcy cases pending	<b>1</b> No				
10. Are any bankruptcy cases pending or being filed by a business partne or an affiliate of the debtor?		Yes. Debtor Relationship				
			-			
	all cases. If more than 1, attach a	District When	_			
sep	arate list.	Case number if known				

Debtor Robs Bar & Grill, LLC		Case number (if known)				
Name						
11. Why is the case filed in this district?	Check all that apply:					
	Debtor has had its domicile immediately preceding the district.	e, principal place of business, or principal assets in this district for 180 days date of this petition or for a longer part of such 180 days than in any other				
	☐ A bankruptcy case concern	ning debtor's affiliate, general partner, or partnership is pending in this district.				
12. Does the debtor own or have	✓No					
possession of any real	Yes. Answer below for ea	Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.				
property or personal property that needs immediate	Why does the property need immediate attention? (Check all that apply.)					
attention?	It poses or is all	leged to pose a threat of imminent and identifiable hazard to public health or safety.				
	What is the haz	ard?				
		hysically secured or protected from the weather.				
	(for example, live	shable goods or assets that could quickly deteriorate or lose value without attention restock, seasonal goods, meat, dairy, produce, or securities-related assets or other				
	options).					
	Where is the prope	rty? Number Street				
		Number Sirect				
		City State ZIP Code				
	Is the property insu	red?				
	☐ No ☐ Yes. Insuranc					
		e agency				
	Contact	name				
	Phone					
Statistical and administra	ative information					
13. Debtor's estimation of	Check one:					
available funds?	✓ Funds will be available for	distribution to unsecured creditors.				
		penses are paid, no funds will be available for distribution to unsecured				
AA Pathwata I I C	creditors.  1-49 1 50-99	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000				
14. Estimated number of creditors	100-199 200-999	10,001-25,000				
	- 100 100 — 200 999	— Word than 100,000				
15. Estimated assets	<b>✓</b> \$0-\$50,000	□ \$1,000,001-\$10 million □ \$500,000,001-\$1 billion				
	\$50,001-\$100,000	□ \$10,000,001-\$50 million □ \$1,000,000,001-\$10 billion				
	\$100,001-\$500,000	□ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion				
	□ \$500,001-\$1 million	☐ \$100,000,001-\$500 million ☐ More than \$50 billion				

Debtor	ebtor Robs Bar & Grill, LLC Name  Case number (if known)			
16	6. Estimated liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion  More than \$50 billion
	Request for Relief, Declar	ation, and Signatures		
WARNII			e statement in connection with a bankru c. §§ 152, 1341, 1519, and 3571.	ptcy case can result in fines up to \$500,000 or
17	7. Declaration and signature of authorized representative of debtor	petition.  I have been author  I have examined the and correct.  I declare under penalty of Executed on 07/28/2 MM/ E	zed to file this petition on behalf of the content of the content of the content of the content of perjury that the foregoing is true and content of perjury that the foregoing is true and content of the content of th	reasonable belief that the information is true
		<u> </u>	representative of debtor	Printed name
18	3. Signature of attorney	X /s	Trobott o Latto	Date 07/28/2023 MM/ DD/ YYYY
		Robert C Lane Printed name  The Lane Law Firm Firm name  6200 Savoy Dr Ste Number Street  Houston City  (713) 595-8200 Contact phone	1150	TX 77036-3369 State ZIP Code  notifications@lanelaw.com Email address  TX State

	Case 23-32814	Document 1	Filed ir	1 TXSB on 07/28/23	Page 5 of 49	
Fill in this information	to identify the case:					
Debtor name	Robs Bar & C	Grill, LLC				
United States Bankrup	ptcy Court for the:					
	Southern District of Te	exas				
Case number (if known	n):				Check if this is an amended filing	
Official Form	206A/B					
Schedule A	A/B: Assets —	- Real and	Perso	nal Property		12/15
which the debtor holds fully depreciated asset	s rights and powers exercis	able for the debtor's apitalized. In Schedu	own benefit	. Also include assets and pro	table, or future interest. Include all properties which have no book value, sexpired leases. Also list them on Sch	uch as
Be as complete and ac	curate as possible. If more	space is needed, att	ach a separa	ate sheet to this form. At the to	op of any pages added, write the deb	tor's

name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

depre	For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.				
Par	t 1: Cash and cash equivalents				
1.	<ol> <li>Does the debtor have any cash or cash equivalents?</li> <li>No. Go to Part 2.</li> <li>✓ Yes. Fill in the information below.</li> </ol>				
	All cash or cash equivalents owned or controlled	by the debtor		Current value of debtor's interest	
2.	Cash on hand			\$1,500.00	
3.	Checking, savings, money market, or financial browns Name of institution (bank or brokerage firm)	okerage accounts (Identify all)  Type of account	Last 4 digits of account number		
	3.1 Navy Federal Credit Union	Checking account	2440	\$0.00	
	Additional Page Total - See continuation page for a	dditional entries		\$693.43	
4.	Other cash equivalents (Identify all)				
	None				
5.	<b>Total of Part 1</b> Add lines 2 through 4 (including amounts on any ad	ditional sheets). Copy the total to	line 80.	\$2,193.43	
Par	t 2: Deposits and prepayments				
6.	Does the debtor have any deposits or prepayment ☐ No. Go to Part 3. ☑ Yes. Fill in the information below.	es?			
				Current value of debtor's interest	
7.	Deposits, including security deposits and utility de	eposits			
	Description, including name of holder of deposit			¢12 272 00	
	7.1 Robs Bar & Grill, LLC			\$13,373.00	

Debto		Case number (if known) _	
	Name		
	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and Description, including name of holder of prepayment  None	rent	
-	Total of Part 2  Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.		\$13,373.00
Part	t 3: Accounts receivable		
10.	Does the debtor have any accounts receivable?  ✓ No. Go to Part 4.  ☐ Yes. Fill in the information below.		
			Current value of debtor's interest
11.	Accounts Receivable		
	11a. 90 days old or less:  face amount  doubtful or uncollectible account	= →	
	11b. Over 90 days old:  face amount  - doubtful or uncollectible account	= →	
12.	Total of Part 3  Current value on lines 11a + 11b = line 12. Copy the total to line 82.		\$0.00
Part	t 4: Investments		
13.	Does the debtor own any investments?  ✓ No. Go to Part 5.  ☐ Yes. Fill in the information below.		
		/aluation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1  Name of fund or stock:		
	None		
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture		
	Name of fund or stock:  % of ownership:		
	None		
16.	Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1  Describe:		

Debtor	Robs Bar & Grill, LLC			Case number (if known).	
	Name				
	None				
	Total of Part 4 Add lines 14 through 16 (including any additional	I sheets). Copy the tota	I to line 83.		\$0.00
Part	5: Inventory, excluding agriculture ass	ets			
18.	Does the debtor own any inventory (excluding ☐ No. Go to Part 6. ☑ Yes. Fill in the information below.	agriculture assets)?			
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
	None				
20.	Work in progress None				
21.	Finished goods, including goods held for resal	le			
21.	None				
22.	Other inventory or supplies				
	22.1 Burgers (85 patties)	MM / DD / YYYY	(Unknown)		\$106.25
	Additional Page Total - See continuation page for	or additional entries			<u>\$7,667.45</u>
	Total of Part 5 Add lines 19 through 22 (including any additional	I sheets). Copy the tota	I to line 84.		\$7,773.70
	Is any of the property listed in Part 5 perishable  □ No  ☑ Yes	9?			
25.	Has any of the property listed in Part 5 been pu  ✓ No  ☐ Yes	ırchased within 20 day	s before the bankruptcy	y was filed?	
26.	Has any of the property listed in Part 5 been ap  ☑ No ☐ Yes	praised by a professio	nal within the last year	?	
Part	6: Farming and fishing-related assets (	other than titled m	otor vehicles and la	and)	

Debtor	Robs Bar & Grill, LLC		Case number (if known) _	
	Name			
27.	Does the debtor own or lease any farming and fishing-relation No. Go to Part 7.	ted assets (other than titled motor	r vehicles and land)?	
	Yes. Fill in the information below.			
	— res. I iii iii the iiiioiniation below.			
	General description	Net book value of	Valuation method used	Current value of debtor's
		debtor's interest	for current value	interest
		(Where available)		
28.	Crops — either planted or harvested			
	Name			
	None			
29.	Farm animals Examples: Livestock, poultry, farm-raised fish			
	None			
30.	Farm machinery and equipment (Other than titled motor ve	hicles)		
		,		
	None			
31.	Farm and fishing supplies, chemicals, and feed			
	None			
32.	Other farming and fishing-related property not already list	ed in Part 6		
	None			
33.	Total of Part 6			\$0.00
	Add lines 28 through 32. Copy the total to line 85.			φυ.υυ_
34.	Is the debtor a member of an agricultural cooperative?			
	☑ <sub>No</sub>			
	Yes. Is any of the debtor's property stored at the coopera	tive?		
	□ No □ Yes			
	_ 163			
35.	Has any of the property listed in Part 6 been purchased with	thin 20 days before the bankruptc	y was filed?	
	<b>☑</b> <sub>No</sub>			
	□ <sub>Yes</sub>			
36.	Is a depreciation schedule available for any of the property	/ listed in Part 6?		
	<b>☑</b> <sub>No</sub>			
	□ <sub>Yes</sub>			
37.	Has any of the property listed in Part 6 been appraised by	a professional within the last year	?	
	√No			
	□ <sub>Yes</sub>			
Part	7: Office furniture, fixtures, and equipment; and	collectibles		

Debtor	Robs Bar & Grill, LLC		Case number (if known).	
	Name	_		
38.	Does the debtor own or lease any office furniture, fixtures, equipment	, or collectibles?		
	☐ No. Go to Part 8.			
	☑ Yes. Fill in the information below.			
	General description	Net book value of	Valuation method used	Current value of debtor's
		debtor's interest	for current value	interest
		(Where available)		
00	Office formalisms			
39.	Office furniture			
	39.1 Silverware Sets (12 dozen)	(Unknown)		\$192.00
	Additional Page Total - See continuation page for additional entries			\$2,138.00
40	Office Codesses			
40.	Office fixtures			
	None			
41.	Office equipment, including all computer equipment and			
	communication systems equipment and software			
	41.1 Phone	(Unknown)		\$35.00
	THOR	(Olikilowii)		
	Additional Page Total - See continuation page for additional entries			\$14,370.00
42.	<b>Collectibles</b> Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal;			
	stamp, coin, or baseball card collections; other collections,			
	memorabilia, or collectibles			
	None			
	1010			
43.	Total of Part 7			
	Add lines 39 through 42. Copy the total to line 86.			<u>\$16,735.00</u>
44.	Is a depreciation schedule available for any of the property listed in Pa	art 7?		
	<b>☑</b> No			
	□ <sub>Yes</sub>			
AE.	Has any of the property listed in Part 7 been appraised by a profession	nal within the last weer	2	
45.	Mas any of the property listed in Part 7 been appraised by a profession $M_{No}$	nai within the last year	ſ	
	□ Yes			
	Tes .			
Part	8: Machinery, equipment, and vehicles			
46.	Does the debtor own or lease any machinery, equipment, or vehicles?	•		
	☑ No. Go to Part 9.			
	Yes. Fill in the information below.			
	Constal description	Not be also selves of	Valuation mathed a const	Current value of deleteds
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN,	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	or N-number)	(Where available)		
		,		

Debtor

Debtor	Robs Bar & Grill, LLC			Case number (if known)	
	Name				
47.	Automobiles, vans, trucks, motorcycles, trailer vehicles	s, and titled farm			
	None				
48.	Watercraft, trailers, motors, and related access Boats, trailers, motors, floating homes, personal vessels				
	None				
49.	Aircraft and accessories				
	None				
50.	Other machinery, fixtures, and equipment (excl and equipment)	uding farm machinery			
	None				
51.	Total of Part 8				
	Add lines 47 through 50. Copy the total to line 87	7.			\$0.00
52.	Is a depreciation schedule available for any of t ${\bf v}_{No}$	the property listed in Pa	art 8?		
	Yes				
53.	Has any of the property listed in Part 8 been ap  ☑ No	praised by a profession	nal within the last year	?	
	□Yes				
Part	9: Real Property				
54.	Does the debtor own or lease any real property	?			
	☑ No. Go to Part 10.				
	Yes. Fill in the information below.				
	General description	Nature and extent of	Net book value of	Valuation method used	Current value of debtor's
	Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	debtor's interest in property	debtor's interest (Where available)	for current value	interest
55.	Any building, other improved real estate, or lan	d which the debtor own	ns or in which the debt	or has interest	
	None				
56.	Total of Part 9 Add the current value on lines 55.1 through 55.3	and entries from any ac	ldition sheets. Copy the	e total to line 88.	\$0.00
57.	Is a depreciation schedule available for any of t	the property listed in Pa	art 9?		
	□Yes				

Debtor	Robs Bar & Grill, LLC		Case number (if known)	
	Name			
58.	Has any of the property listed in Part 9 been appraised by a professio ☑ No ☐ Yes	nal within the last year?	?	
Part	10: Intangibles and Intellectual Property			
59.	Does the debtor have any interests in intangibles or intellectual proper ☐ No. Go to Part 11. ☑ Yes. Fill in the information below.	rty?		
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
	None			
•				
61.	Internet domain names and websites			
	61.1 www.coachespubmidtown.com	(Unknown)		<u>\$1.00</u>
62.	Licenses, franchises, and royalties			
	None			
63.	Customer lists, mailing lists, or other compilations			
	None			
64.	Other intangibles, or intellectual property			
	None			
65.	Goodwill			
	None			
66.	Total of Part 10			
	Add lines 60 through 65. Copy the total to line 89.			<u>\$1.00</u>
67.	Do your lists or records include personally identifiable information of $\mathbf{M}_{No}$ $\mathbf{N}_{Pes}$	customers? (as defined	d in 11 U.S.C. §§ 101(41A) a	and 107)
68.	Is there an amortization or other similar schedule available for any of ${rac{1}{200}}_{No}$ Yes	the property listed in Pa	art 10?	
69.	Has any of the property listed in Part 10 been appraised by a profession of No ☐ Yes	onal within the last yea	r?	

Debtor	Robs Bar & Grill, LLC	Case number (if known)	
	Name		
Part	11: All other assets		
70.	Does the debtor own any other assets that have not yet been reported on this form?		
	No. Go to Part 12.		
	☑ Yes. Fill in the information below.		
		Current value of debtor's interest	
		interest	
71.	Notes receivable		
	Description (include name of obligor)		
	None		
72.	Tax refunds and unused net operating losses (NOLs)		
	Description (for example, federal, state, local)		
	None		
72	Interacte in incurence policies or appuities		
73.	Interests in insurance policies or annuities		
	None		
74.	Causes of action against third parties (whether or not a lawsuit has been filed)		
	Unauthorized withdrawal from checking account by loan	(Unknown)	
	74.1 broker	(GIIRIOWII)	
	Nature of Claim Theft of funds		
	Amount Requested \$5,750.00		
75.	Other contingent and unliquidated claims or causes of action of every nature,		
	including counterclaims of the debtor and rights to set off claims		
	None		
76.	Trusts, equitable or future interests in property		
	Nama		
	None		
77	Other property of any kind not already listed Examples: Season tickets,		
•••	country club membership		
	None		
70	Total of Part 11		
10.	Add lines 71 through 77. Copy the total to line 90.	\$0.00	
	Aud intes 71 tillough 77. Copy the total to line 30.		
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year	ar?	
	<b>☑</b> No		
	□ <sub>Yes</sub>		

Debtor Robs Bar & Grill, LLC

Name

Case number (if known)

Part 12: Summary
------------------

	Type of property	Current value of personal property		Current value of real property
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$2,193.43		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$13,373.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$7,773.70		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	\$16,735.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real property. Copy line 56, Part 9		→	\$0.00
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$1.00		
90.	All other assets. Copy line 78, Part 11. +	\$0.00		
91.	<b>Total.</b> Add lines 80 through 90 for each column 91a.	\$40,076.13	<b>+</b> 91b.	\$0.00
92.	Total of all property on Schedule A/B. Lines 91a + 91b = 92			

Debtor

Robs Bar & Grill, LLC

Name

Case number (if known) \_\_\_\_

#### **Additional Page**

All cash or cash	h equivalents owned or contr	rolled by the debtor			Current value of debtor's interest
c. Checking, savings, money market, or financial brokerage accounts - Continue			Continued		
Name of institut	ion (bank or brokerage firm)	Type of account	Last 4	4 digits of account number	
3.2 Navy Fede	ral Credit Union	Checking a			\$687.53
3.3 Navy Fede	ral Credit Union	Savings a			\$0.00
3.4 Navy Fede	ral Credit Union	Savings a	count	1691	\$5.90
General descri	iption	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Other inventor	y or supplies - Continued				
22.2 <b>Ground</b> l			(Unknown)		\$87.50
	(	MM / DD / YYYY			<del></del>
22.3 Wings (6	( cases)		(Unknown)		\$414.00
ZZ.O THINGS (U	. 00000	MM / DD / YYYY	(CIIKIIOWII)		Ψ-14.00
22.4 Tenders	(2 cases)		(Unknown)		\$180.00
LL.7 IGHUEIS	<u>, = 30000)</u>	MM / DD / YYYY			φ100.00
22.5 Bread (7	Loafs)		(Unknown)		\$40.9
LL.O Breau (1		MM / DD / YYYY	(CHRIIOWII)		Ψ-0.3
22.6 <b>Cheese</b> (	(39 lhs)		(Unknown)		\$390.0
	00 100)	MM / DD / YYYY	(01111111)	-	
22.7 <b>Sauces (</b>	15 Gallons)		(Unknown)		\$300.0
		MM / DD / YYYY			
22.8 Appetize	ers (4 cases assorted)		(Unknown)		\$360.0
	(	MM / DD / YYYY			
22.9 Fries (7 c	cases)		(Unknown)		\$175.0
		MM / DD / YYYY			
22.10			(Unknown)		\$500.0
Beer (20 case	es)	MM / DD / YYYY		-	
22.11			(Unknown)		\$1,620.0
Kegs (27)		MM / DD / YYYY			
22.12			(Unknown)		\$1,300.0
Liquor (49 un	open bottles)	MM / DD / YYYY			
22.13 <u>Liquor (82 op</u>	en bottles)	MM / DD / YYYY	(Unknown)		\$2,300.0
General descri	intion		Net book value of	Valuation method used	Current value of debtor
20.10. di d00011	,		debtor's interest	for current value	interest
			(Where available)		
Office furniture	e - Continued				
39.2 Glasswa	re (344)		(Unknown)		\$688.0
39.3 Pitchers			(Unknown)	-	\$160.0
39.4 <b>Desk</b>			(Unknown)	_	\$25.00

Debtor

Robs Bar & Grill, LLC

Name

Case number (if known)

#### **Additional Page**

	Additional Lago		
	39.5 Chairs (100)	(Unknown)	\$500.00
	39.6 Computer	(Unknown)	\$300.00
	39.7 Monitor	(Unknown)	\$40.00
	39.8 Filing Cabinet	(Unknown)	\$25.00
	39.9 <b>Tables (20)</b>	(Unknown)	\$400.00
41.	Office equipment - Continued		
	41.2 Printer (2)	(Unknown)	\$150.00
	41.3 Keg Coolers (4)	(Unknown)	\$1,800.00
	41.4 Reach in Coolers (2)	(Unknown)	\$700.00
	41.5 Coffee Machine	(Unknown)	\$100.00
	41.6 Jager Machine	(Unknown)	\$200.00
	41.7 Soda System	(Unknown)	\$300.00
	41.8 Flat Top Grill	(Unknown)	\$600.00
	41.9 Char Grill	(Unknown)	\$700.00
	41.10 <b>Oven</b>	(Unknown)	\$300.00
	41.11 Microwave	(Unknown)	\$300.00
	41.12 Ice Machine	(Unknown)	\$1,200.00
	41.13 Pots and Pans (42)	(Unknown)	\$1,470.00
	41.14 Fryers (2)	(Unknown)	\$1,000.00
	41.15 <b>Freezer (3)</b>	(Unknown)	\$450.00
	41.16 <b>Televisions (21)</b>	(Unknown)	\$4,200.00
	41.17 Speakers (4)	(Unknown)	\$400.00
	41.18 <b>Cameras (7)</b>	(Unknown)	\$350.00

Debtor	Robs Bar & Grill, LLC	Case number (if kno	own)
	Name	,	,
	Additional Page		
4	1.19 Fans (6)	(Unknown)	\$150.00

#### Case 23-32814 Document 1 Filed in TXSB on 07/28/23 Page 17 of 49

Deb	n this information to identify the case:			
i	otor name Robs Bar & Grill, LLC		-	
Uni	ted States Bankruptcy Court for the:	Southern District of Texas		
Cas	se number (if known):	(State)		Check if this is an
O:	aial Farma 000D			amended filing
	cial Form 206D			
Sc	hedule D: Creditors	Who Have Claims Secure	d by Propert	y 12/15
	complete and accurate as possible.			
	Oo any creditors have claims secured by del ☐ No. Check this box and submit page 1 of thi ☐ Yes. Fill in all of the information below.	otor's property? s form to the court with debtor's other schedules. Debtor h	as nothing else to report on	this form.
Pa	art 1: List Creditors Who Have Sec	cured Claims		
	List in alphabetical order all creditors than one secured claim, list the creditor s	who have secured claims. If a creditor has more eparately for each claim.	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Creditor's name	Describe debtor's property that is subject to a	Ф24 242 <b>5</b> 7	
•	Alternative Funding Group Corp	lien	\$34,213.57	unknown
	Creditor's mailing address			
•	1000 NW 65th Street Suite 100			
•	Fort Lauderdale, FL 33309	Describe the lien		
	Creditor's email address, if known	Merchant Cash Advance		
•	Date debt was	Is the creditor an insider or related party?		
	incurred	☑ No ☐ Yes		
	Last 4 digits of	Is anyone else liable on this claim?		
	account number	<b>₫</b> No		
	Do multiple creditors have an interest	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	in the same property?	As of the petition filing date, the claim is:  Check all that apply.		
	No  Yes. Specify each creditor, including this	☐ Contingent		
	creditor, and its relative priority.	☐ Unliquidated ☐ Disputed		

Page, if any.

Debtor Robs Bar & Grill, LLC

Name

Case number (if known)

Part 1: Additional Page		Column A	Column B
Copy this page only if more space is need from the previous page.	ed. Continue numbering the lines sequentially	Amount of claim  Do not deduct the value of collateral.	Value of collateral that supports this claim
2.2 Creditor's name  DMKA LLC dba The Smarter  Merchant  Creditor's mailing address	Describe debtor's property that is subject to a lien	\$30,450.00	unknown
New York, NY 10001  Creditor's email address, if known	Describe the lien  Merchant Cash Advance  Is the creditor an insider or related party?		
Date debt was incurred  Last 4 digits of account number	✓ No ☐ Yes  Is anyone else liable on this claim? ☐ No ✓ Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?  ✓ No  ☐ Yes. Have you already specified the relative priority?  ☐ No. Specify each creditor, including this creditor, and its relative priority.  ☐ Yes. The relative priority of creditors is specified on lines	As of the petition filing date, the claim is: Check all that apply.  Contingent Unliquidated Disputed		

#### Case 23-32814 Document 1 Filed in TXSB on 07/28/23 Page 19 of 49

	Case 23-32014 D	ocument Filed in	1730 011 07	720/23 Fage 1	.9 01 49
Fill	in this information to identify the case:				
Deb	otor name Robs Bar & Grill,	LLC			
Uni	ted States Bankruptcy Court for the: Southern District of Texas	5			
Cas	se number (if known):	_			Check if this is an amended filing
Off	ficial Form 206E/F				3
Sc	hedule E/F: Creditors W	'ho Have Unse	cured Cla	nims	12/15
claim - <i>Rea</i> in Pa	s complete and accurate as possible. Use Part 1 ns. List the other party to any executory contract al and Personal Property (Official Form 206A/B) aurts 1 and 2 in the boxes on the left. If more space 1: List All Creditors with PRIORITY Ur	s or unexpired leases that country and on <i>Schedule G: Executory</i> e is needed for Part 1 or Part 2	uld result in a clain Contracts and U	n. Also list executory nexpired Leases(Offici	contracts on Schedule A/B: Assets ial Form 206G). Number the entries
1.	Do any creditors have priority unsecured claim ☐ No. Go to Part 2. ☑ Yes. Go to line 2.	ns? (See 11 U.S.C. § 507)			
2.	List in alphabetical order all creditors who have with priority unsecured claims, fill out and attach to		ntitled to priority in	whole or in part. If the	e debtor has more than 3 creditors
				Total claim	Priority amount
2.1	Priority creditor's name and mailing address Internal Revenue Service	As of the petition filing dat Check all that apply.  Contingent	e, the claim is:	\$55,957.92	\$55,957.92
	P.O. Box 7346	Unliquidated			
	Philadelphia, PA 19101-7346	☐ Disputed			
	Date or dates debt was incurred	Basis for the Claim: Payroll Taxes			
	Last 4 digits of account number	Is the claim subject to offs  ☑ No ☐ Yes	et?		
	Specify Code subsection of PRIORITY unsecure claim: 11 U.S.C. § 507(a) <b>(8)</b>				
2.2	Priority creditor's name and mailing address Texas Comptroller of Public Accountants	As of the petition filing dat Check all that apply.  Contingent	e, the claim is:	\$47,048.99	\$47,048.99
	PO Box BOX 12548, MC-008	Unliquidated			
	Austin, TX 78711	☐ Disputed			
	Date or dates debt was incurred	Basis for the Claim: Sales Tax			
	Last 4 digits of account number	Is the claim subject to offs  No Yes	et?		

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C.  $\S$  507(a) **(8)** 

#### Case 23-32814 Document 1 Filed in TXSB on 07/28/23 Page 20 of 49

Robs Bar & Grill, LLC Debtor Case number (if known). Part 1: Additional Page 2.3 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$1,664.22 \$1,664.22 Check all that apply. **Texas Workforce Commission** Contingent ☐ Unliquidated PO BOX 12548, MC-008 ☐ Disputed **Austin, TX 78711** Basis for the Claim: Date or dates debt was incurred **Payroll Taxes** Is the claim subject to offset? ✓ No Last 4 digits of account ☐ <sub>Yes</sub> number\_ Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) (8)

Debto	or Robs Bar & Grill, LLC	Case number (if know	vn)
	Name	·	,
Par	t 2: List All Creditors with NONPRIORITY Unser	cured Claims	
3.	List in alphabetical order all of the creditors with nonpriclaims, fill out and attach the Additional Page of Part 2.	iority unsecured claims. If the debtor has more than 6 creditors	s with nonpriority unsecured
			Amount of claim
3.1	Nonpriority creditor's name and mailing address 2204 Interests, LTD c/o Greenberg & Company	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated	\$7,267.00
		Disputed	
	Basis for the claim: 1/2 Payment of Rent Due  Houston, TX 77057  Is the claim subject to offset?  No  Yes		
	Last 4 digits of account number		
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$29,099.00
	GFG Merchant Solutions LLC	Check all that apply.  Contingent	
	180 Maiden Lane 15th Floor	Unliquidated  Disputed	
	New York, NY 10038	Basis for the claim: Merchant Cash Advance	
	Date or dates debt was incurred	ls the claim subject to offset? ☑ No	
	Last 4 digits of account number	☐ Yes	
3.3	Nonpriority creditor's name and mailing address Specs	As of the petition filing date, the claim is:  Check all that apply.  Contingent	unknown
	2410 Smith Street	Unliquidated	
	ouston, TX 77006  Basis for the claim: Services		
	Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset?  No Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$37,866.60
· · ·	Vox Funding	Check all that apply.  ———— Contingent	
	14 E. 44th Street 4th Floor	Unliquidated  Disputed	
	New York, NY 10017	Basis for the claim: Merchant Cash Advance	
	Date or dates debt was incurred  Last 4 digits of account number	ls the claim subject to offset?  ✓ No  ☐ Yes	

Debto	or Robs Bar & Grill, LLC	Case number (if known)				
	Name					
Par	rt 3: List Others to Be Notified About Unsecured Claims					
	4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.					
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next p						
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any			
4.1	GFG Merchant Solutions LLC	Line <u>3.2</u>				
	201 Route 17 North Suite 805	Not listed. Explain				
	Rutherford, NJ 07070					

Debtor	Robs Bar & Grill, LLC		_	Case number (if known)
	Name			
Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claim	ms		
5. A	dd the amounts of priority and nonpriority unsecured claims.			
				Total of claim amounts
5a. <b>T</b>	otal claims from Part 1	5a.		\$104,671.13
5b. <b>T</b>	otal claims from Part 2	5b.	+	_\$74,232.60
	otal of Parts 1 and 2 ines 5a + 5b = 5c.	5c.		\$178,903.73

Eill i	n this information to identify the ca	000		
Deb	tor name F	Robs Bar & Grill, LLC		
Unit	ed States Bankruptcy Court for th	e:		
	Southern	District of Texas		
Cas	e number (if known):	Chapter 11	☐ Check if this is an amended filing	
Off	icial Form 206G			
Sc	<u>hedule G: Execι</u>	utory Contracts and L	Inexpired Leases 12/	15
cons	Does the debtor have any exect No. Check this box and file to Yes. Fill in all of the informat 206A/B).	utory contracts or unexpired leases? his form with the court with the debtor's other tion below even if the contracts or leases are	and attach the additional page, numbering the entries schedules. There is nothing else to report on this form.  listed on Schedule A/B: Assets - Real and Personal Property (Official Form	
2. L	ist all contracts and unexpired le	eases	State the name and mailing address for all other parties with whom to debtor has an executory contract or unexpired lease	the
2.1	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Building Restaurant Space  Contract to be ASSUMED  46 months	2204 Interests, LTD  c/o Greenberg & Company  5959 Richmond Suite 440  Houston, TX 77057	
	List the contract number of any government contract			
2.2	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining			
	List the contract number of any government contract			
2.3	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining		·	
	List the contract number of any government contract			
2.4	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining			

List the contract number of any government contract

Fill in	this information to identify the c	case:				
Debt	or name Robs Bar & Gril	II, LLC				
Unite	ed States Bankruptcy Court for t	the: Souther	<b>n</b> Dist	rict of Texas		
	e number (If known):		<u></u> 5.60	(State)		Check if this is an
Case	e number (ii known).					amended filing
Ott:	oial Farm 20611					
	cial Form 206H					
Scr	nedule H: Cod	ebtors				12/15
	complete and accurate as the Additional Page to th		pace is needed	d, copy the Additio	nal Page, numbering t	he entries consecutively.
1.	Does the debtor have any co ☐ No. Check this box and s ☑ Yes		ourt with the debt	or's other schedules. N	Nothing else needs to be re	ported on this form.
2.	In Column 1, list as codebto Schedules D-G. Include all gradient or is listed. If the codebte	uarantors and co-obligor	rs. In Column 2, i	dentify the creditor to	whom the debt is owed and	n the schedules of creditors, each schedule on which the
	Column 1: Codebtor				Column 2: Creditor	
	Name	Mailing address			Name	Check all schedules that apply:
2.1	Curry, Robert	3833 Dunlavy Apt 22	6		Vox Funding	D
		Street				<b>⊻</b> 1 E/F □ G
		Houston, TX 77006			DMKA LLC dba The	<b>⊴</b> D
		City	State	ZIP Code	Smarter Merchant	□ E/F □ G
					GFG Merchant Solution	
					LLC	<b>√</b> E/F
						☐ G
2.2		Street			_	D E/F
					_	☐ G
					_	
		City	State	ZIP Code		
2.3		Street			_	D E/F
					_	☐ G
		-			_	
		City	State	ZIP Code		
2.4		Street				D E/F
					_	☐ G

Official Form 206H Schedule H: Codebtors page 1 of 2

ZIP Code

State

City

### Case 23-32814 Document 1 Filed in TXSB on 07/28/23 Page 26 of 49

Robs Bar & Grill, LLC Debtor Case number (if known) Name Additional Page if Debtor Has More Codebtors Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Mailing address Name Name that apply: ☐ D 2.5 Street ☐ E/F ☐ G City ZIP Code State ☐ D 2.6 Street ☐ E/F  $\Box$  G City ZIP Code

State

Fill in this information to	identify the case:	1	
Debtor name	Robs Bar & Grill, LLC		
United States Bankrupto	cy Court for the: Southern District of Texas		
Case number (if known):	Chapter <u>11</u>		Check if this is an amended filing
Official Form 2	206Sum		
Summary of	Assets and Liabilities for N	on-Individuals	12/15
Part 1: Summary of	f Assets		
1. Schedule A/B: Asset	ts-Real and Personal Property (Official Form 206A/B)		
1a. <b>Real Property:</b> Copy line 88 fron	n Schedule A/B		\$0.00
1b. <b>Total personal pr</b> Copy line 91A fro	om Schedule A/B		\$40,076.13
1c. <b>Total of all prope</b> Copy line 92 fron	rty: n Schedule A/B		\$40.076.13
Part 2: Summary	of Liabilities		
2. Schedule D: Credito	rs Who Have Claims Secured by Property (Official Form 20	06D)	
Copy the total dollar	amount listed in Column A, Amount of claim, from line 3 of	Schedule D	\$64,663.57
3. Schedule E/F: Credit	tors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amou	ints of priority unsecured claims:		0404.074.40
Copy the total cla	aims from Part 1 from line 5a of Schedule E/F		\$104,671.13
	claims of non-priority amount of unsecured claims: the amount of claims from Part 2 from line 5b of Schedule	E/F	<b>+</b> \$74,232.60
4. Total liabilities			\$243,567.30

Lines 2 + 3a + 3b

Cas	e 23-32814 Document 1	Filed in TXSB on 07/28/23	Page 28 of 49
Fill in this information to identify	the case:		
Debtor name	Robs Bar & Grill, LLC		
United States Bankruptcy Cour	t for the: uthern District of Texas		
Case number (if known):			Check if this is an amended filing
Official Form 207 Statement of Fi	nancial Affairs for	Non-Individuals Filir	ng for Bankruptcy 04/22
The debtor must answer every on name and case number (if known	•	th a separate sheet to this form. On the t	top of any additional pages, write the debtor's
Part 1: Income			
1. Gross revenue from bus  None	iness		
Identify the beginning and may be a calendar year	ending dates of the debtor's fiscal year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to Filing da	d Operating a business  □ Other ———	\$480,296.00
For prior year:	From <u>01/01/2022</u> to <u>12/31/20</u> MM/ DD/ YYYYY MM/ DI	O/YYYY ☐ Other	\$494,431.00
For the year before that:	From <u>01/01/2021</u> to <u>12/31/20</u> MM/ DD/ YYYYY MM/ DI	Operating a business Of YYYY Other	
2. Non-business revenue			

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

**✓** None

		Description of sources of revenu	source
			(before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to Filin MM/ DD/ YYYY	ng date	
For prior year:		31/2022 IM/ DD/ YYYY	
For the year before that:		31/2021 IM/ DD/ YYYY	

Debtor

Robs Bar & Griff, Lice 23-32814 Document 1 Filed in TXSB on 07/28/23 Page 29 of 49

N	ar	ne	•

List Certain Transfers Made Before Filing for Bankruptcy

Certain payments or transfers to creditors within 90 days before filing this case

	None			
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
•	Vox Funding Creditor's name	07/25/2023	\$21,300.03	Secured debt
	14 E. 44th Street 4th Floor			Unsecured loan repayments
	Street	_		Suppliers or vendors
		_		Services
	New York, NY 10017			Other
	City State ZIP Code	<del>-</del>		
	Alternative Funding Group Corp	07/25/2023	\$18,571.40	Secured debt
	Creditor's name			☑Unsecured loan repayments
	1000 NW 65th Street Suite 100 Street	_		Suppliers or vendors
		_		Services
	Fart Landardala El 0000	_		Other
	Fort Lauderdale, FL 33309 City State ZIP Code	_		
3.	GFG Merchant Solutions LLC	07/25/2023	\$8,376.04	☐ Secured debt
	Creditor's name	0172072020	φο,οτο.οτ	☑ Unsecured loan repayments
	180 Maiden Lane 15th Floor	=		Suppliers or vendors
	Street			Services
		_		Other
	New York, NY 10038	_		Other
	City State ZIP Code			
ŀ.	The Smarter Merchant	07/25/2023	\$20,300.00	Secured debt
	Creditor's name			☑ Unsecured loan repayments
	345 7th Avenue Street			Suppliers or vendors
		_		Services
	New York, NY 10011			Other
	City State ZIP Code	_		

	Curry, Robert	07/27/2023	\$96,750.19	Owner Distributions and sa	alary
	Creditor's name 3833 Dunlavy Apt 226				
	Street				
_	Houston, TX 77006 City State ZIP Code				
Ì	Relationship to debtor				
9	Owner				
F	Repossessions, foreclosures, and returns				
f	List all property of the debtor that was obtained l foreclosure sale, transferred by a deed in lieu of   ✓ None				sed by a creditor, sold a
Ì	Creditor's name and address	Description of the p	roperty	Date	Value of property
. (	Creditor's name				
5	Street				
5	Street				
-	City State ZIP Code Setoffs				
S	City State ZIP Code	stitution, that within 90 payment at the debtor's	days before filing this case s direction from an accoun	e set off or otherwise took an t of the debtor because the c	nything from an account debtor owed a debt.
S	City State ZIP Code  Setoffs List any creditor, including a bank or financial insidebtor without permission or refused to make a page 2.	stitution, that within 90 payment at the debtor's	direction from an account	e set off or otherwise took an t of the debtor because the o Date action was taken	nything from an account debtor owed a debt.  Amount
S S L C C L C L C L C L C L C L C L C L	Setoffs List any creditor, including a bank or financial insdebtor without permission or refused to make a part of the set of the se	Description of the ac	direction from an account	t of the debtor because the c	debtor owed a debt.
S	Setoffs List any creditor, including a bank or financial insidebtor without permission or refused to make a property None Creditor's name and address	payment at the debtor's	direction from an account	t of the debtor because the c	debtor owed a debt.
S S I I I I I I I I I I I I I I I I I I	City State ZIP Code  Setoffs  List any creditor, including a bank or financial insidebtor without permission or refused to make a part of None  Creditor's name and address  Creditor's name	Description of the ac	direction from an account	t of the debtor because the c	debtor owed a debt.
S S I I I I I I I I I I I I I I I I I I	City State ZIP Code  Setoffs  List any creditor, including a bank or financial insidebtor without permission or refused to make a part None  Creditor's name and address  Creditor's name  Street  City State ZIP Code	Description of the ac	direction from an account	t of the debtor because the c	debtor owed a debt.
SS LICONO.	City State ZIP Code  Setoffs  List any creditor, including a bank or financial insidebtor without permission or refused to make a part None  Creditor's name and address  Creditor's name  Street  City State ZIP Code	Description of the ac	ction creditor took	Date action was taken	debtor owed a debt.
S S S S S S S S S S S S S S S S S S S	City State ZIP Code  Setoffs  List any creditor, including a bank or financial insidebtor without permission or refused to make a part None  Creditor's name and address  Creditor's name  Street  City State ZIP Code	Description of the actions actions, execution	ns, attachments, or gove	Date action was taken	Amount
SS L	City State ZIP Code  Setoffs  List any creditor, including a bank or financial insidebtor without permission or refused to make a proceeditor's name and address  Creditor's name  Street  City State ZIP Code  3: Legal Actions or Assignments  Legal actions, administrative proceedings, could be compared to the legal actions, proceedings, investigation	Description of the actions actions, execution	ns, attachments, or gove	Date action was taken	Amount
s s li co	City State ZIP Code  Setoffs  List any creditor, including a bank or financial insidebtor without permission or refused to make a positive of the process o	Description of the actions actions, execution	ns, attachments, or gove	Date action was taken	Amount
s s li co	City State ZIP Code  Setoffs  List any creditor, including a bank or financial insidebtor without permission or refused to make a positive of the process o	Description of the actions actions, execution	ns, attachments, or gove	Date action was taken	Amount

Case title Nature		Nature (	of case	Court or agency's name and address		Status of case	
				 Name			☐ Pending ☐ On appeal
Ca	ase number			Street			Concluded
				City		State ZIP Code	
				City		State Zii Code	
Ass	signments and receivership						
rec	t any property in the hands of an a seiver, custodian, or other court-ap None				efore filing	this case and any p	property in the hands of
Cı	ustodian's name and address		Description of the p	roperty	Value	е	
Cus	stodian's name						
Stre	Street		Case title		Cour	t name and addres	s
					Name		
City	y State Z	ZIP Code	Case number		Street		
- ,	,						
			Date of order or ass	signment	City		State ZIP Code
rt 4:	Certain Gifts and Charitab	le Contr	ibutions				
List	t all gifts or charitable contribut	ions the d		pient within 2 years befo	ore filing t	his case unless the	e aggregate value of t
List to t		ions the d		pient within 2 years befo	ore filing t	his case unless th	e aggregate value of t
List to t	t all gifts or charitable contribut that recipient is less than \$1,000	ions the d	lebtor gave to a recip	pient within 2 years befo	ore filing t	his case unless the	e aggregate value of t
List to t	t all gifts or charitable contribut that recipient is less than \$1,000 None	ions the d	lebtor gave to a recip		ore filing t		
List to t	t all gifts or charitable contribut that recipient is less than \$1,000 None ecipient's name and address cipient's name	ions the d	lebtor gave to a recip		ore filing t		
List to t	t all gifts or charitable contribut that recipient is less than \$1,000 None ecipient's name and address cipient's name	ions the d	lebtor gave to a recip		ore filing t		
Rec Stree	t all gifts or charitable contribut that recipient is less than \$1,000 None ecipient's name and address cipient's name	ions the d	lebtor gave to a recip		ore filing t		
Rec Stree	t all gifts or charitable contribut that recipient is less than \$1,000 None ecipient's name and address cipient's name	ions the d	lebtor gave to a recip		ore filing t		

	Robs Bar & Grill, LLC 23-32814 Do	Case	mamber (# known) —	
	Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		Value of property lost
).1.				
	_			
art (	Certain Payments or Transfers			
L c b		property made by the debtor or person acting on behalf o ys, that the debtor consulted about debt consolidation or		
1.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
I	he Lane Law Firm	Attorney's Fee	06/28/2023	\$10.000.00
	Address	Attorney's Fee	07/26/2023	\$15,000.00
<u>6</u>	200 Savoy Suite 1150 treet	_		
_	шеет	_		
	louston, TX 77036 ity State ZIP Code	_ _		
	Email or website address			
	Who made the payment, if not debtor?			
E	obs Bar & Grill LLC			
		_		
L s	elf-settled trust or similar device.	y the debtor or a person acting on behalf of the debtor w	ithin 10 years before	the filing of this case to
L s	ist any payments or transfers of property made b	y the debtor or a person acting on behalf of the debtor w	ithin 10 years before	the filing of this case to
s C	ist any payments or transfers of property made belf-settled trust or similar device. To not include transfers already listed on this state	y the debtor or a person acting on behalf of the debtor w	thin 10 years before  Dates transfers  were made	the filing of this case to  Total amount or value
s C	ist any payments or transfers of property made belf-settled trust or similar device. To not include transfers already listed on this state. None	y the debtor or a person acting on behalf of the debtor werent.	Dates transfers	Total amount or
s C	ist any payments or transfers of property made belf-settled trust or similar device. To not include transfers already listed on this state. None  Name of trust or device	y the debtor or a person acting on behalf of the debtor werent.	Dates transfers	Total amount or
L s	ist any payments or transfers of property made belf-settled trust or similar device. To not include transfers already listed on this state. None  Name of trust or device	y the debtor or a person acting on behalf of the debtor werent.	Dates transfers	Total amount or

ebtor	•	ocument 1 Filed in TXSB on 07/28/23 Page 33 of 49
	Name	
3. 1	ransfers not already listed on this statement	
	years before the filing of this case to another per	by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor withing son, other than property transferred in the ordinary course of business or financial affairs. Include both . Do not include gifts or transfers previously listed on this statement.
3.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange  Date transfer was made  Total amount or value
	Address	
:	Street	• •
į	City State ZIP Code	
	Relationship to debtor	
art	7: Previous Locations	
	Previous addresses	
	List all previous addresses used by the debtor wi  ☑ Does not apply	ithin 3 years before filing this case and the dates the addresses were used.
	Address	Dates of occupancy
		From To
	Street	From To
	Street  City State ZIP Code	From To
		From To
Part	City State ZIP Code  8: Health Care Bankruptcies	From To
?art 5. ⊩	City State ZIP Code	es and facilities for:
∂art 5. ⊩	8: Health Care Bankruptcies Health Care bankruptcies Is the debtor primarily engaged in offering service—diagnosing or treating injury, deformity, or disc—providing any surgical, psychiatric, drug treatr	es and facilities for:
∂art 5. ⊩	8: Health Care Bankruptcies Health Care bankruptcies Is the debtor primarily engaged in offering service—diagnosing or treating injury, deformity, or discomproviding any surgical, psychiatric, drug treated No. Go to Part 9.	es and facilities for:
Part	8: Health Care Bankruptcies Health Care bankruptcies Is the debtor primarily engaged in offering service—diagnosing or treating injury, deformity, or discomproviding any surgical, psychiatric, drug treated No. Go to Part 9.	es and facilities for:
?art <b>5. ⊦</b>	8: Health Care Bankruptcies Health Care bankruptcies Is the debtor primarily engaged in offering service—diagnosing or treating injury, deformity, or discomproviding any surgical, psychiatric, drug treated No. Go to Part 9.	es and facilities for:

Debto	or Robs Bar & Grill, LLC 23-32814	Document 1 Filed	in TXSB on 07/28/23	Page 34 of 49
- 0.010	Name			in the state of th
	Facility name and address	Nature of the business oper debtor provides	ation, including type of services	the If debtor provides meals and housing, number of patients in debtor's care
15.1.				
	Facility name			
	Street		rds are maintained(if different fro identify any service provider.	How are records kept?
	City State ZIP Code			Check all that apply: - ☐ Electronically
				Paper
	_			
Part	9: Personally Identifiable Information	tion		
16.	Does the debtor collect and retain person   ✓ No.	nally identifiable information	of customers?	
	Yes. State the nature of the information	collected and retained.		
	Does the debtor have a privacy pol			
	□No			
	Yes			
	sharing plan made available by the debto		or been participants in any ERI	SA, 401(k), 403(b) or other pension or profit-
	No. Go to Part 10.			
	Yes. Does the debtor serve as plan adm  No. Go to Part 10.	inistrator?		
	Yes. Fill in below:			
	Name of plan		Employer identif	ication number of the plan
			EIN:	
	Hee the plan heer to make the	40	EIIV	
	Has the plan been terminate	ı;		
	Yes			
Part	t 10: Certain Financial Accounts, Sa	afe Deposit Boxes, and St	orage Units	
18.	Closed financial accounts			
	Within 1 year before filing this case, were an or transferred? Include checking, savings, money market, or			for the debtor's benefit, closed, sold, moved,
	cooperatives, associations, and other finance		ilicates of deposit, and shares in	danks, credit unions, blokerage nouses,
	None			
	Financial institution name and address	Last 4 digits of account	Type of account Date	account was Last balance
		number		ed, sold, moved, before closing or transfer
40 :			_	5. 12.150
18.1	Name	_ XXXX	Checking	<del></del>
		_	☐ Savings	
	Street		<ul><li>☐ Money market</li><li>☐ Brokerage</li></ul>	
		_	Other	
	City State ZIP Code	_		
	City State ZIP Code			

	me			49
-	posit boxes			
List any  Mone		for securities, cash, or other valuables the	e debtor now has or did have within 1 yea	ar before filing this ca
Deposi	itory institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name				□ No □ Yes
Street				_ 100
		Address		
City	State ZIP Code			
Off-pren	nises storage			
	loes business.	ehouses within 1 year before filing this cas	se. Do not include facilities that are in a p	part of a building in w
1 Facility	name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
		· <del></del>		☐ No
Name				☐ Yes
Street				
		Address		
City	State ZIP Code	·		
Property List any	roperty the Debtor Holds or Co y held for another property that the debtor holds or cor or rented property.	ontrols That the Debtor Does Not ontrols that another entity owns. Include any		or, or held in trust. Do
Property List any leased of None	roperty the Debtor Holds or Co y held for another property that the debtor holds or cor or rented property.			or, or held in trust. Do
Property List any leased of None	roperty the Debtor Holds or Co y held for another property that the debtor holds or cor or rented property.	ntrols that another entity owns. Include any	property borrowed from, being stored fo	
Property List any leased of None Owner	roperty the Debtor Holds or Co y held for another property that the debtor holds or cor or rented property.	ntrols that another entity owns. Include any	property borrowed from, being stored fo	
Property List any leased of None Owner'	roperty the Debtor Holds or Co y held for another property that the debtor holds or cor or rented property.	ntrols that another entity owns. Include any	property borrowed from, being stored fo	
Property List any leased of None  Owner'  Name  Street	roperty the Debtor Holds or Co y held for another property that the debtor holds or cor or rented property.	Location of the property	property borrowed from, being stored fo	
Property List any leased of Moner'  Name  Street  City  Definition of the content	roperty the Debtor Holds or Co y held for another property that the debtor holds or cor or rented property. e 's name and address  State ZIP Code	Location of the property  formation	property borrowed from, being stored fo	
Property List any leased of Moner'  Name  Street  City  The purpo  Environm	roperty the Debtor Holds or Co y held for another property that the debtor holds or cor or rented property. e 's name and address  State ZIP Code etails About Environmental In	Location of the property  formation  s apply:	Description of the property	Value

ul substance. notices, releases, and proceeding he debtor been a party in any jud es. Provide details below. e title e number	an environmental law defines as hazardous or too gs known, regardless of when they occurred. dicial or administrative proceeding under any e  Court or agency name and address  Name  Street  City State ZIP Code notified the debtor that the debtor may be liab  Governmental unit name and address	Nature of the case	Status of case Pending On appeal Concluded
notices, releases, and proceeding he debtor been a party in any jud o es. Provide details below.  e title  e number  any governmental unit otherwise onmental law? o es. Provide details below.	Court or agency name and address  Name  Street  City State ZIP Code  notified the debtor that the debtor may be liab	Nature of the case	Status of case  Pending On appeal Concluded
es. Provide details below.  e title  e number  any governmental unit otherwise onmental law?  es. Provide details below.  name and address	Court or agency name and address  Name  Street  City State ZIP Code  notified the debtor that the debtor may be liab	Nature of the case	Status of case  Pending On appeal Concluded
e title e number  any governmental unit otherwise onmental law?  bes. Provide details below.  name and address	Name  Street  City State ZIP Code  notified the debtor that the debtor may be liab	le or potentially liable under or in violati	Pending On appeal Concluded
e number  any governmental unit otherwise onmental law?  bes. Provide details below.  name and address	Name  Street  City State ZIP Code  notified the debtor that the debtor may be liab	le or potentially liable under or in violati	Pending On appeal Concluded
any governmental unit otherwise onmental law? o es. Provide details below. name and address	Street  City State ZIP Code  notified the debtor that the debtor may be liab		On appeal Concluded
any governmental unit otherwise onmental law? o es. Provide details below. name and address	City State ZIP Code notified the debtor that the debtor may be liab		- - -
onmental law?  os. Provide details below.  name and address	notified the debtor that the debtor may be liab		- ion of an
onmental law?  os. Provide details below.  name and address	notified the debtor that the debtor may be liab		ion of an
onmental law?  os. Provide details below.  name and address			ion of an
	Governmental unit name and address	Environmental law, if known	
		,	Date of notice
	Name		
	Street		- -
			-
State ZIP Code	City State ZIP Code		-
	ental unit of any release of hazardous material?	,	
name and address	Governmental unit name and address	Environmental law, if known	Date of notice
	Name		
<u> </u>	Street		- -
			-
State ZIP Code	City State ZIP Code		-
Details About the Debterie	Duainess or Connections to Any Duainess		
Details About the Debtor's t	Business of Confections to Any Business		
ny business for which the debtor w nation even if already listed in the S	vas an owner, partner, member, or otherwise a per	son in control within 6 years before filing th	is case. Include this
UIIC			
	he debtor notified any government of the debtor notified any government of the debtor with the	State ZIP Code  City State ZIP Code  the debtor notified any governmental unit of any release of hazardous material?  o as. Provide details below.  Iname and address  Governmental unit name and address  Name  Street  State ZIP Code  City State ZIP Code  Details About the Debtor's Business or Connections to Any Business or businesses in which the debtor has or has had an interest any business for which the debtor was an owner, partner, member, or otherwise a permation even if already listed in the Schedules.	State ZIP Code  City State ZIP Code  the debtor notified any governmental unit of any release of hazardous material?  Outs. Provide details below.  Covernmental unit name and address  Covernmental unit name and address  Environmental law, if known  Name  Street  State ZIP Code  City State ZIP Code  Details About the Debtor's Business or Connections to Any Business  or businesses in which the debtor has or has had an interest any businesses for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing the mation even if already listed in the Schedules.

Debtor

Business name and address	Describe the natur	re of the business		ntification number Social Security number or IT
	_		EIN:	
ame			Dates busines	ss existed
treet			From	То
ity State ZIP Coo	<del></del> de			
ooks, records, and financial stat	ements			
List all accountants and bookke  √None		the debtor's books and rec	cords within 2 years bef	fore filing this case.
Name and address			Dates of serv	vice
			_ From	То
Name				
Street			-	
			_	
24.	State	ZIP Code	_	
City				
List all firms or individuals who statement within 2 years before	have audited, compiled,		ks of account and reco	rds or prepared a financial
List all firms or individuals who statement within 2 years before None	have audited, compiled,			
List all firms or individuals who statement within 2 years before	have audited, compiled,		ks of account and reco	
List all firms or individuals who statement within 2 years before None	have audited, compiled,			vice
List all firms or individuals who statement within 2 years before Name and address	have audited, compiled,		Dates of serv	vice
List all firms or individuals who statement within 2 years before Name and address	have audited, compiled,		Dates of serv	vice
List all firms or individuals who statement within 2 years before Name and address	have audited, compiled,		Dates of serv	vice
List all firms or individuals who statement within 2 years before  Mone	have audited, compiled,		Dates of serv	vice
List all firms or individuals who statement within 2 years before None  Name and address  Name  Street	have audited, compiled, e filing this case.	, or reviewed debtor's boo	From	vice
List all firms or individuals who statement within 2 years before None  Name and address  Name  Street  List all firms or individuals who	have audited, compiled, e filing this case.	, or reviewed debtor's boo	From	vice
List all firms or individuals who statement within 2 years before None  Name and address  Name  Street  List all firms or individuals who	have audited, compiled, e filing this case.	, or reviewed debtor's boo	From unt and records when the lift any books	vice  To  nis case is filed.  of account and records are
List all firms or individuals who statement within 2 years before None  Name and address  Name  Street  List all firms or individuals who	have audited, compiled, e filing this case.	, or reviewed debtor's boo	From	vice  To  nis case is filed.  of account and records are
List all firms or individuals who statement within 2 years before None Name and address  Name Street  List all firms or individuals who None Name and address	have audited, compiled, e filing this case.	, or reviewed debtor's boo	From unt and records when the lift any books	vice  To  nis case is filed.  of account and records are
List all firms or individuals who statement within 2 years before None  Name and address  Name  Street  List all firms or individuals who None  Name and address	have audited, compiled, e filing this case.	, or reviewed debtor's boo	From unt and records when the lift any books	vice  To  nis case is filed.  of account and records are
List all firms or individuals who statement within 2 years before None  Name and address  Name  Street  City  List all firms or individuals who None  Name and address	have audited, compiled, e filing this case.	, or reviewed debtor's boo	From unt and records when the lift any books	vice  To  nis case is filed.  of account and records are
List all firms or individuals who statement within 2 years before None  Name and address  Name  Street  List all firms or individuals who None  Name and address	have audited, compiled e filing this case.  State  were in possession of the	zip Code	From unt and records when the lift any books	vice  To  nis case is filed.  of account and records are
List all firms or individuals who statement within 2 years before None Name and address  Name Street  City  List all firms or individuals who None Name and address	State  State  State	zip Code  Zip Code	From unt and records when the unavailable,	nis case is filed.  of account and records are explain why
List all firms or individuals who statement within 2 years before None  Name and address  Name  Street  List all firms or individuals who None  Name and address	State  State  State  State  State  State  State	zip Code  Zip Code	From unt and records when the unavailable,	nis case is filed.  of account and records are explain why

ebtor	Robs Bar & Griff, LLC Name	23-32814 Document 1 Filed in 17	<u> </u>	UTIZQIZ	se number (if know)	<u>01 49</u>	
	Name and address						
6d.1.							
	Name						
	Street						
	City	State ZIP Code					
)7 li	nventories						
		debtor's property been taken within 2 years before filin	g this case	?			
	No						
	Yes. Give the details about	ut the two most recent inventories.					
	Name of the person who s	upervised the taking of the inventory	Date inven		The dollar amount other basis) of each		pasis (cost, market, or entory
<u> </u>	Robert Curry						\$7,832.0
	Name and address of the p	person who has possession of inventory records					
ر .7.1.	Robert Curry	,					
	Name						
	2204 Louisiana Street Street						
-							
	Houston, TX 77002 City	State ZIP Code					
28. L	ist the debtor's officers, d	irectors, managing members, general partners, me	embers in	control, co	ontrolling shareho	olders, d	or other people in
	Name	Address		Position a interest	and nature of any		% of interest, if any
E	Robert Curry	2204 Louisiana Street Houston, TX 77002	_ !	Owner, Ow	ner		100.00%
tl [	Vithin 1 year before the fili he debtor, or shareholders ☑ No ☑ Yes. Identify below.	ng of this case, did the debtor have officers, direc s in control of the debtor who no longer hold these	tors, mana positions	aging men i?	nbers, general par	tners, r	nembers in control of
	Name	Address	Pc	eition and	nature of any	Parid	od during which
	Tunio	Addition		erest	nature or any		tion or interest was
-			<u> </u>			_ Fro	m
۰ D	Payments distributions of	withdrawals credited or given to insiders					
١	Nithin 1 year before filing thi	s case, did the debtor provide an insider with value in nptions, and options exercised?	any form,	including s	alary, other comper	nsation,	draws, bonuses, loans,
	No						
	Yes. Identify below.						

otor	Robs Bar & Griff, LLC 23-32814 Document	1 Filed in TXSB on 07/28/23	Page 39 of	49
N	Name lame and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
Na 38	urry. Robert me 33 Dunlavy Apt 226 eet	Payments over the last year \$96,750.19	07/27/2023	Owner Distributions and salary
Cit		<del>-</del>		
Ov Wit	elationship to debtor  wner  thin 6 years before filing this case, has the debtor been	a member of any consolidated group for ta	ax purposes?	
	Yes. Identify below.  Name of the parent corporation	Employer Identifi	cation number of t	the parent corporation
	Name of the parent corporation	EIN:		ine parent corporation
	Name of the pension fund	EIN:	cation number of t	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
rt 14	4: Signature and Declaration			
bank I hav corre I dec	ENING Bankruptcy fraud is a serious crime. Making a falstruptcy case can result in fines up to \$500,000 or imprisonment of examined the information in this Statement of Financial Act.  Elare under penalty of perjury that the foregoing is true and continued on 07/28/2023  MM/ DD/ YYYY	nent for up to 20 years, or both. 18 U.S.C. §§ 1	52, 1341, 1519, ar	nd 3571.
•	/s/ Robert Curry  Signature of individual signing on behalf of the debtor	Printed name <u>Robert Cur</u>	ry	
Pos	sition or relationship to debtor Owner	_		
Are a ☑N □Ye		-Individuals Filing for Bankruptcy (Official Fo	orm 207) attached?	,

Fill in this inform	nation to identify the case:	
Debtor name	Robs Bar & Grill, LLC	
United States B	ankruptcy Court for the:	
	Southern District of Texas	
Case number (if	f known):	Check if this is an amended filing

## Official Form 204

# Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	2204 Interests, LTD c/o Greenberg & Company 5959 Richmond Suite 440 Houston, TX 77057		1/2 Payment of Rent Due				\$7,267.00
2	Alternative Funding Group Corp 1000 NW 65th Street Suite 100 Fort Lauderdale, FL 33309		Merchant Cash Advance	Disputed			\$34,213.57
3	DMKA LLC dba The Smarter Merchant 345 7th Avenue New York, NY 10001		Merchant Cash Advance	Disputed			\$30,450.00
4	GFG Merchant Solutions LLC 180 Maiden Lane 15th Floor New York, NY 10038		Merchant Cash Advance	Disputed			\$29,099.00
5	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346		Payroll Taxes				\$55,957.92
6	Texas Comptroller of Public Accountants PO Box BOX 12548, MC-008 Austin, TX 78711		Sales Tax				\$47,048.99
7	Texas Workforce Commission PO BOX 12548, MC-008 Austin, TX 78711		Payroll Taxes				\$1,664.22
8	Vox Funding 14 E. 44th Street 4th Floor New York, NY 10017		Merchant Cash Advance	Disputed			\$37,866.60

Debtor Robs Bar & Grill, LLC Case number (if known)

ľ	mailing address, including zip code and email address of creditor contact		Nature of the claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
			contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
9								
10								
11								
12								
13								
14								
15								
16								
17								
18								
19								
20								

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court Southern District of Texas

In re	I	Robs Bar & Grill,	LLC				
					Case No.		-
Debto	or				Chapter	11	
			DISCLOSURE	OF COMPENSATION	ON OF ATTORNEY F	FOR DEBTOR	
1.	cor	mpensation paid t	o me within one year	before the filing of the p	ify that I am the attorney fetition in bankruptcy, or a rin connection with the ba	greed to be paid to	me, for services rendered
	For	r legal services, I	have agreed to accep	pt		<u> </u>	\$37,500.00
	Pri	or to the filing of t	his statement I have I	received		<u> </u>	\$25,000.00
	Bal	lance Due				<u> </u>	\$12,500.00
2.	The	e source of the co	ompensation paid to n	me was:			
	<b>V</b>	Debtor	Other (specify)				
3.	The	e source of comp	ensation to be paid to	o me is:			
	<b>V</b>	Debtor	Other (specify)				
4.		I have not agree	ed to share the above	e-disclosed compensatio	n with any other person u	nless they are mem	bers and associates of my
		_		•	th a other person or person of the people sharing in		mbers or associates of my is attached.
5.	In r	return for the abov	ve-disclosed fee, I ha	ve agreed to render lega	al service for all aspects o	f the bankruptcy cas	se, including:
	a.	Analysis of the bankruptcy;	debtor' s financial sit	ruation, and rendering ac	dvice to the debtor in dete	rmining whether to f	ïle a petition in
	b.	Preparation an	d filing of any petition	n, schedules, statements	of affairs and plan which	may be required;	
	c.	Representation	of the debtor at the i	meeting of creditors and	confirmation hearing, and	d any adjourned hea	arings thereof;
6.	Ву	agreement with t	he debtor(s), the above	ve-disclosed fee does n	ot include the following se	rvices:	

B2030 (Form 2030) (12/15)

### **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

07/28/2023 /s/ Robert C Lane

Date Robert C Lane

Signature of Attorney

Bar Number: 24046263 The Lane Law Firm 6200 Savoy Dr Ste 1150 Houston, TX 77036-3369 Phone: (713) 595-8200 Fax: (713) 595-8201

The Lane Law Firm

Name of law firm

## IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Robs Bar & Grill, LLC	CASE NO	
	CHAPTER	11

			VERIFICATION OF CREDITOR MATRIX
The at	oove named Debtor he	ereby verifies th	at the attached list of creditors is true and correct to the best of his/her knowledge.
Date	07/28/2023	Signature	/s/ Robert Curry
	0.72072020		Robert Curry, Owner

2204 INTERESTS, LTD C/O GREENBERG & COMPANY 5959 RICHMOND SUITE 440 HOUSTON, TX 77057

ALTERNATIVE FUNDING GROUP CORP 1000 NW 65TH STREET SUITE 100 FORT LAUDERDALE, FL 33309

ROBERT CURRY 3833 DUNLAVY APT 226 HOUSTON, TX 77006

DMKA LLC DBA THE SMARTER MERCHANT 345 7TH AVENUE NEW YORK, NY 10001

GFG MERCHANT SOLUTIONS LLC 180 MAIDEN LANE 15TH FLOOR NEW YORK, NY 10038

GFG MERCHANT SOLUTIONS LLC 201 ROUTE 17 NORTH SUITE 805 RUTHERFORD, NJ 07070

I NTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

ROBS BAR & GRILL, LLC 2204 LOUISIANA ST. SUITE C&D HOUSTON, TX 77002 SPECS 2410 SMITH STREET HOUSTON, TX 77006

TEXAS COMPTROLLER OF PUBLIC ACCOUNTANTS PO BOX BOX 12548, MC-008 AUSTIN, TX 78711

TEXAS WORKFORCE COMMISSION PO BOX 12548, MC-008 AUSTIN, TX 78711

THE LANE LAW FIRM 6200 SAVOY DR STE 1150 HOUSTON, TX 77036-3369

VOX FUNDING 14 E. 44TH STREET 4TH FLOOR NEW YORK, NY 10017 Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

## Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act.  .	ct of 1934, the SEC file number is
2. The following financial data is the latest available information and refers to the debtor's condition	ion on .
a. Total assets	\$40,076.13
b. Total debts (including debts listed in 2.c., below)	\$243,567.30
c. Debt securities held by more than 500 holders	
	Approximate number of holders:
secured unsecured subordinated	
secured unsecured usubordinated	
secured $\square$ unsecured $\square$ subordinated $\square$	
secured unsecured subordinated	
secured $\square$ unsecured $\square$ subordinated $\square$	
d. Number of shares of preferred stock	
e. Number of shares common stock	
Comments, if any:	
3. Brief description of debtor's business Sports Bar	

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Fill in this in	formation to identify the case:	
Debtor nam	e Robs Bar & Grill, LLC	
United State	es Bankruptcy Court for the:	
	Southern District of Texas	_
Case numb	er (if known):	☐ Check if this is an amended filing
Official	Form 202	
Declar	ation Under Penalty of Perjury fo	or Non-Individual Debtors 12/15
schedules of documents. and 9011. VARNING	assets and liabilities, any other document that requires a declarati This form must state the individual's position or relationship to the o Bankruptcy fraud is a serious crime. Making a false statement, con	as a corporation or partnership, must sign and submit this form for the on that is not included in the document, and any amendments of those debtor, the identity of the document, and the date. Bankruptcy Rules 1008 cealing property, or obtaining money or property by fraud in connection with
bankruptcy	case can result in fines up to \$500,000 or imprisonment for up to 2	0 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.
De	claration and signature	
serv	the president, another officer, or an authorized agent of the corporation as a representative of the debtor in this case.  e examined the information in the documents checked below and I have	on; a member or an authorized agent of the partnership; or another individual ave a reasonable belief that the information is true and correct:
$\mathbf{\Delta}$	Schedule A/B: Assets–Real and Personal Property (Official Form 20	
☑	Schedule D: Creditors Who Have Claims Secured by Property (Office	ial Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form	1 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Fo	orm 206G)
	Schedule H: Codebtors (Official Form 206H)	
$   \sqrt{2} $	A Summary of Assets and Liabilities for Non-Individuals (Official For	m 206A-Summary)
	Amended Schedule	
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 L	argest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a declaration	
I ded	lare under penalty of perjury that the foregoing is true and correct.	
Exec	MM/ DD/ VVVV	tobert Curry  Iture of individual signing on behalf of debtor
	Signe	and of matridual organity of bottom
		ert Curry ed name
	Own	
	Posit	on or relationship to debtor

# Case 23-32814 Document 1 Filed in TXSB on 07/28/23 Page 49 of 49 IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE: Robs Bar & Grill, LLC CASE NO

CHAPTER 11

# DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY PETITION, LISTS, STATEMENTS, AND SCHEDULES

#### PART I: DECLARATION OF PETITIONER:

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

	,,
	[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.
<b>A</b>	[Only include if petitioner is a corporation, partnership or limited liability company] I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.
Date 07/28/2	2023 /s/ Robert Curry Robert Curry Owner EIN No. 3 6 2 7

## PART II: DECLARATION OF ATTORNEY:

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date	/s/ Robert C Lane	
07/28/2023	Robert C Lane	_
_	Attorney	